

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	04/16/2020
Subject	Result of the private placement of 300 billion dong of bonds

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Total issue value: VND300,000,000,000
- Bond term: 24 months
- Face value: VND100,000,000/bond
- Bond type: non-convertible, unsecured corporate bond, no warrants
- Bond form: book-entry
- Interest rate:
 - For the first four interest payment periods: 11%/year; and
 - From the next interest periods onwards: equal to the sum of 3.5%/year and the reference rate determined by the agent under the agent agreement, but in any case not less than 11%/year.
- Real issue volume: 3,000 bonds
- Issue method: private placement
- Issue date: March 12, 2020
- Finish date of the private placement: April 13, 2020
- Principal and interest payment:
 - The bond interest will be paid every three months.
 - The bond principal will be paid on the maturity date.

2. The firms participating in the private offering:

- Issue agent: Tien Phong Securities Joint Stock Company

- Depository, payment and transfer management agent: Tien Phong Securities Joint Stock Company

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	299.4	99.80%
1	Institutional investor	9.0	3.00%
	HaiPhong Construction Joint Stock Corporation No3	6.0	2.00%
	Savvycom Joint Stock Company	3.0	1.00%
2	Individual investor	290.4	96.8%
II	Foreign investor	0.6	0.20%
1	Institutional investor	-	-
2	Individual investor	0.6	0.20%
	Total	300	100%

4. The partners related to the private placement:

- Issue agent: SSI Securities Corporation
- Issue agent: Tien Phong Securities Joint Stock Company
- Depository, payment and transfer management agent: Tien Phong Securities Joint Stock Company.